Test for fasken 1231

2024-02-15 - Chynah Hayde - News example

Lasernet for Dynamics 365

Lasernet BC Connector Release Version 4.1.0.0

Release date: 4th November 2022

New Features and Enhancements

The purpose of this section is to outline the new features, enhancements, and fixes of Lasernet BC Connector 4.1.0.0.

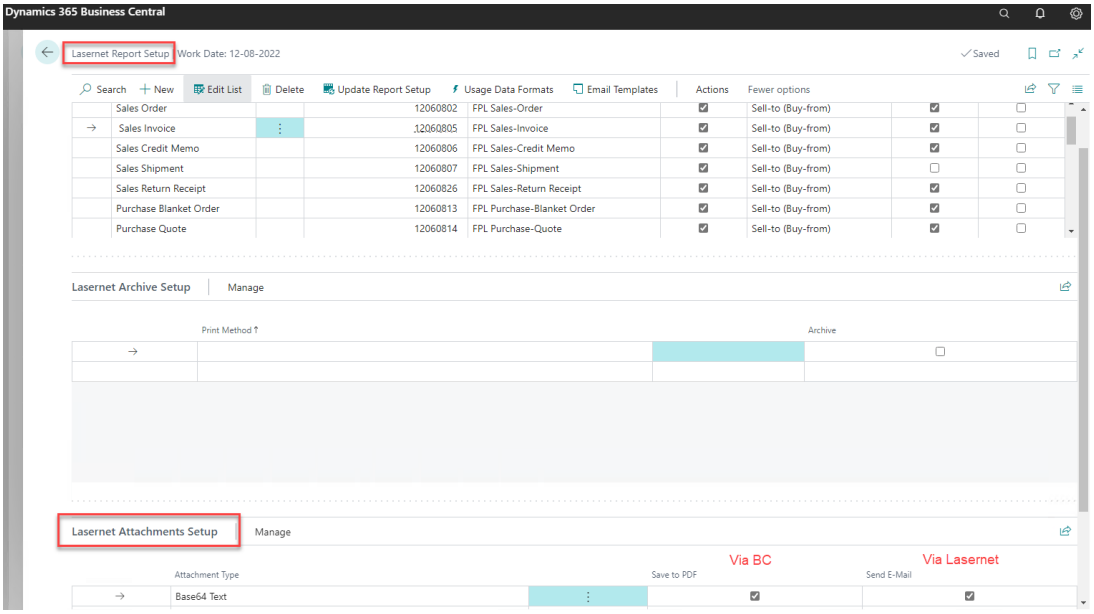
Features and Bugs

Ticket No.	Description	Notes
#208988	Support for Attachments from BC	
#204460	Define email body and subject	
#323241	Limited number of records in custom field filtering (Document Layout)	
#307297	Customer/Vendor No. is added to Lasernet Archive	
#318480	Support for Job Queue run of Lasernet reports	
#316218	Sales Shipment prints all records if you post and print	
#313852	Sales Shipment only prints one record when combining Sales Orders into one Warehouse Shipment	
#317682	Added Item Attribute to Warehouse Picking List report	
#317583	Added VAT Specification to Sales Quote	
#304615	Customer Statement: the extra section for the currency is removed from the report	
#319811	Document Layout does not suggest Description field when validating Field No.	

#313766	Use Distribution does not look for active/not active
#315710	Rename MailBody node to MailBodyHTML
#313377	New publisher required for passing custom fields on Print Request
#311251	System Value in Document Layout does not look at Data Formats
#311243	Add Translations Access for custom fields on Document Layout
#310568	Translations are missing in the XML footer
#310573	Data formats setting is not applied in Reports

208988 - Support for Attachments from BC

We have improved the attachment functionality so it now includes the option to send emails through both BC and Lasernet. It is now possible to specify the desired attachment and which report you wish to add it to.

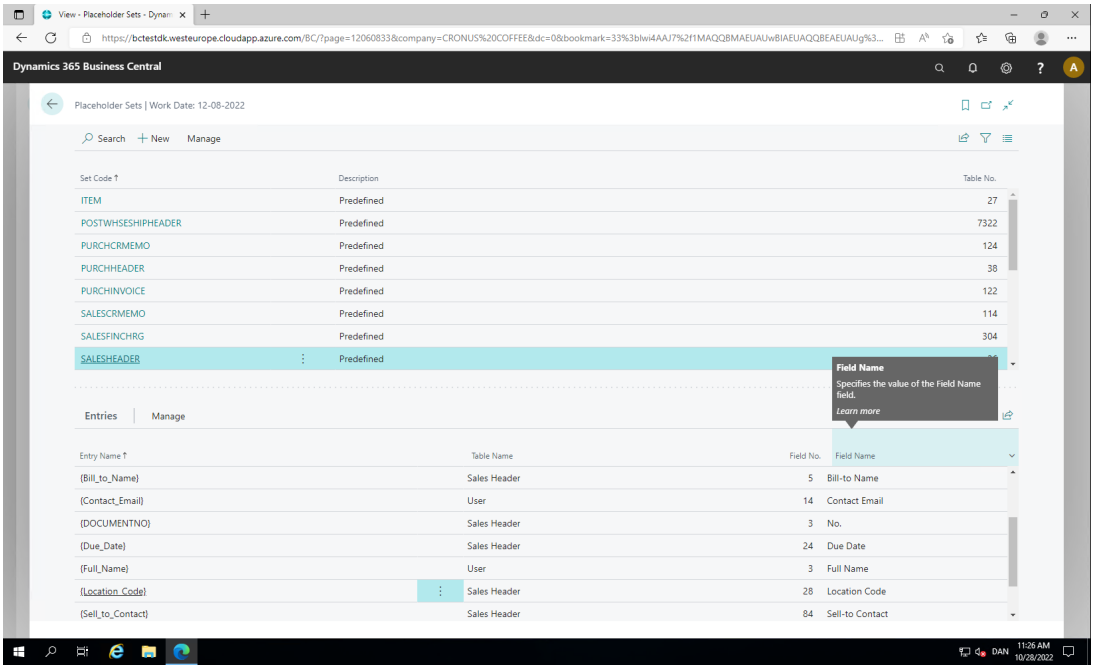


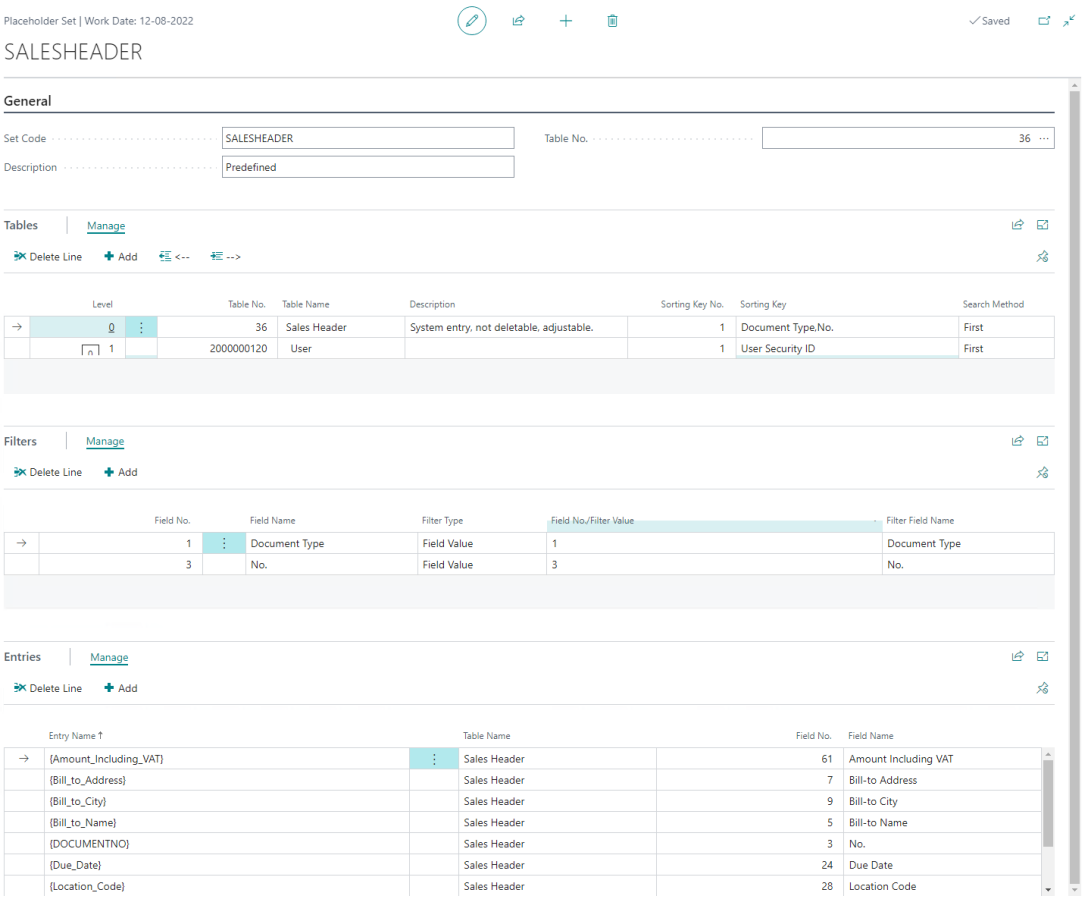
204460 – Define Email body and subject

You can now specify your own email body and subject in different lan guages and use placeholders as variable fields/words in an email template to personalize the email for a customer or vendor.

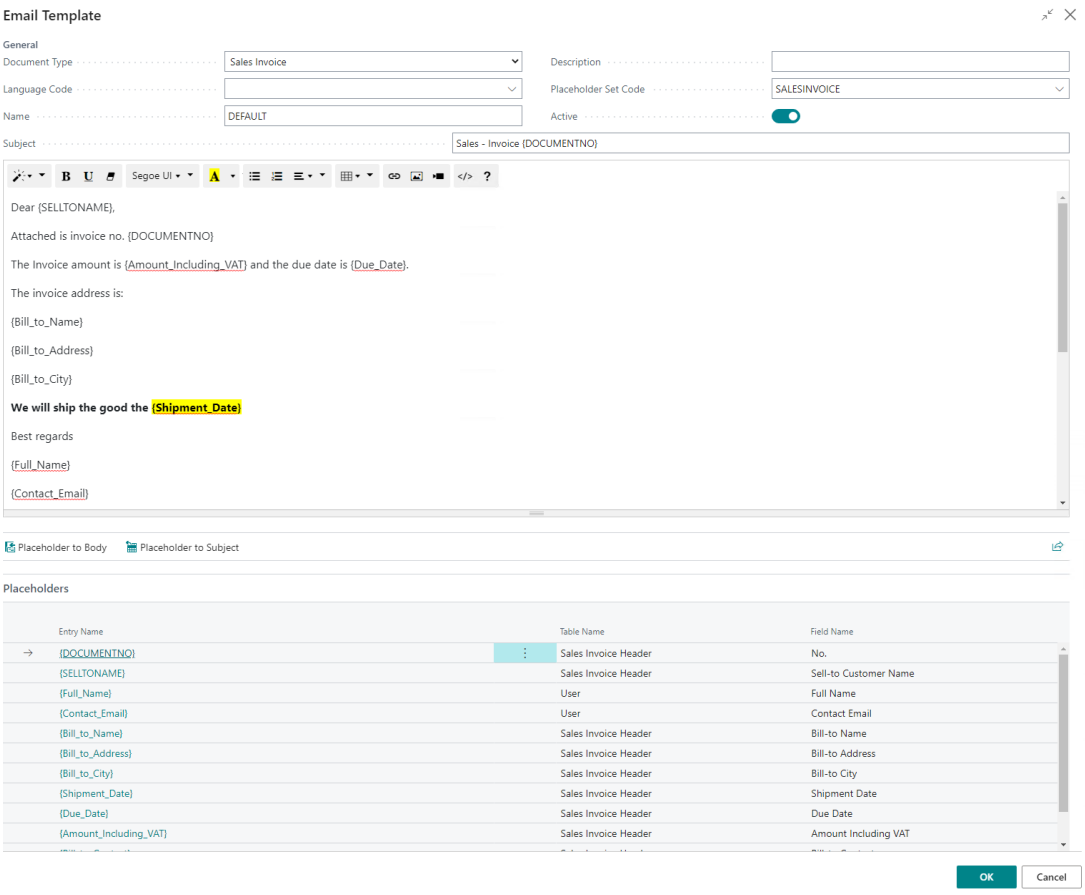
You first need to specify the placeholders. Placeholders are the fields from a table that you wish to use in an email template, such as Customer Name, Document Number, or Username.

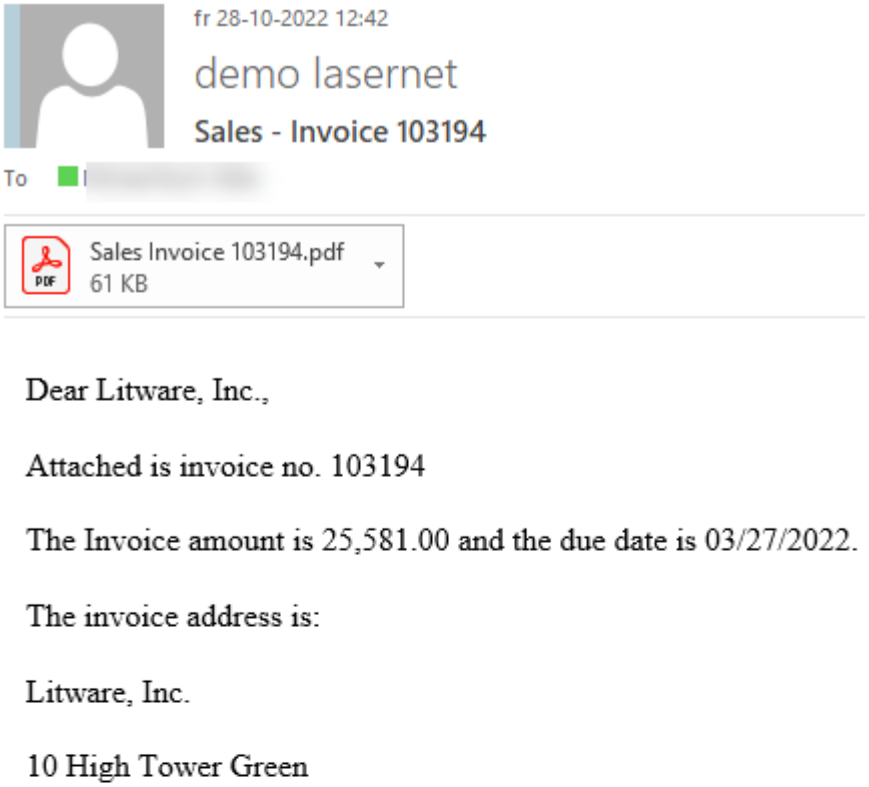
Miscellaneous
Archive
Lasernet Archive
Export/Import
Email Body and Subject Templates
Placeholder Sets
Email Templates


Dynamics 365 Business Central
Placeholder Sets | Work Date: 12-08-2022
Search
New
Manage
Set Code
Description
Table No.
ITEM Predefined 27
POSTWHSESHIPHEADER Predefined 7322
PURCHCRMEMO Predefined 124
PURCHHEADER Predefined 38
PURCHINVOICE Predefined 122
SALESCRMEMO Predefined 114
SALESFINCHRG Predefined 304
SALESHEADER Predefined
Field Name
Specifies the value of the Field Name field.
Learn more
Entries
Manage
Entry Name
Table Name
Field No.
Field Name
{Bill_to_Name} Sales Header 5 Bill-to Name
{Contact_Email} User 14 Contact Email
{DOCUMENTNO} Sales Header 3 No.
{Due_Date} Sales Header 24 Due Date
{Full_Name} User 3 Full Name
{Location_Code} Sales Header 28 Location Code
{Sell_to_Contact} Sales Header 84 Sell-to Contact



Next, you must create the email template. You can use and import an HTML email or create your own with our tool. You can also specify the language desired by the customers and vendors.


Email Template
General
Document Type
Sales Invoice
Description
Language Code
Placeholder Set Code
SALESINVOICE
Name
DEFAULT
Active
Subject
Sales - Invoice {DOCUMENTNO}
Segoe UI
Dear {SELLTONAME},
Attached is invoice no. {DOCUMENTNO}
The Invoice amount is {Amount_Including_VAT} and the due date is {Due_Date}.
The invoice address is:
{Bill_to_Name}
{Bill_to_Address}
{Bill_to_City}
We will ship the good the {Shipment_Date}
Best regards
{Full_Name}
{Contact_Email}
Placeholder to Body
Placeholder to Subject
Placeholders
Entry Name
Table Name
Field Name
{DOCUMENTNO}
Sales Invoice Header
No.
{SELLTONAME}
Sales Invoice Header
Sell-to Customer Name
{Full_Name}
User
Full Name
{Contact_Email}
User
Contact Email
{Bill_to_Name}
Sales Invoice Header
Bill-to Name
{Bill_to_Address}
Sales Invoice Header
Bill-to Address
{Bill_to_City}
Sales Invoice Header
Bill-to City
{Shipment_Date}
Sales Invoice Header
Shipment Date
{Due_Date}
Sales Invoice Header
Due Date
{Amount_Including_VAT}
Sales Invoice Header
Amount Including VAT
OK
Cancel


fr 28-10-2022 12:42

demo lasernet

Sales - Invoice 103194

To

Sales Invoice 103194.pdf
61 KB

Dear Litware, Inc.,

Attached is invoice no. 103194

The Invoice amount is 25,581.00 and the due date is 03/27/2022.

The invoice address is:

Litware, Inc.

10 High Tower Green

Hilliard

We will ship the good the 08/12/2022

Best regards

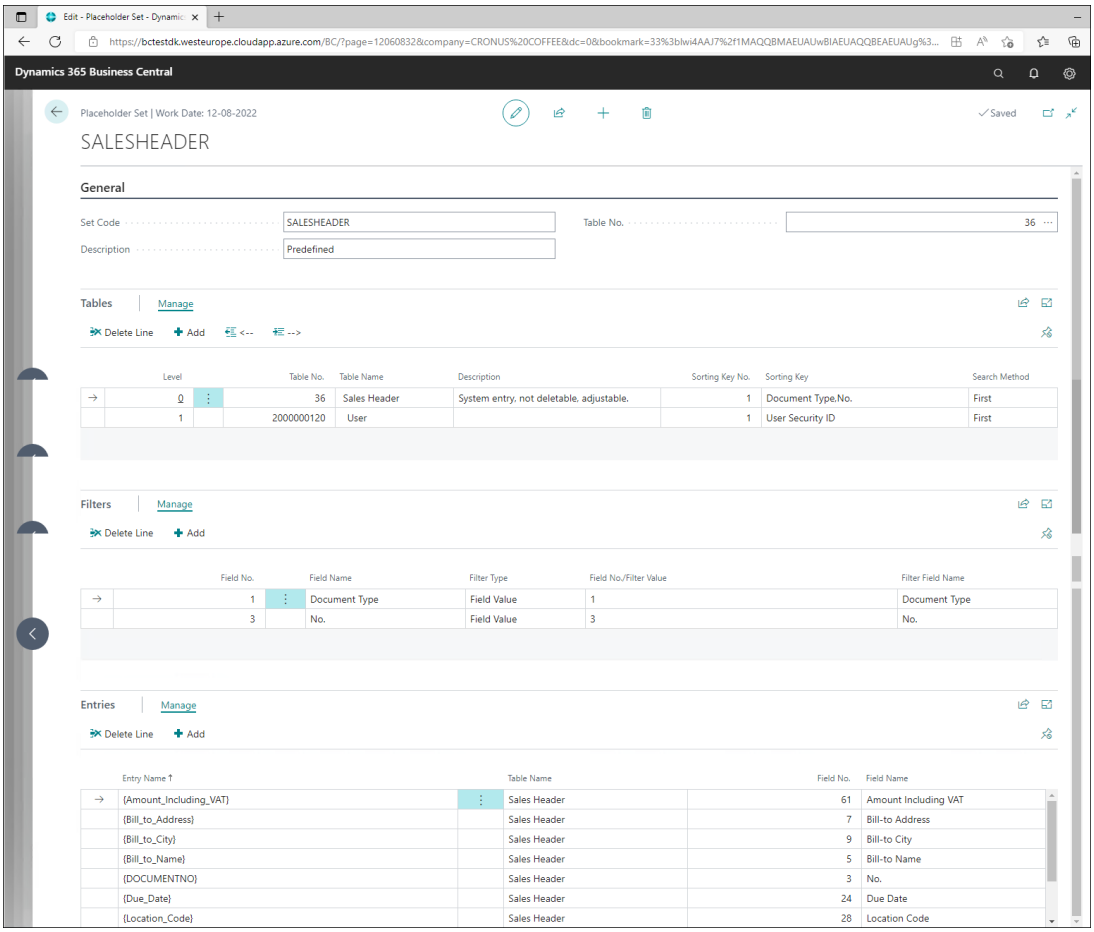
Michael Buch Wibe

michael.wibe@formpipe.com

323241 – Limited number of records in custom field filtering (Document Layout)

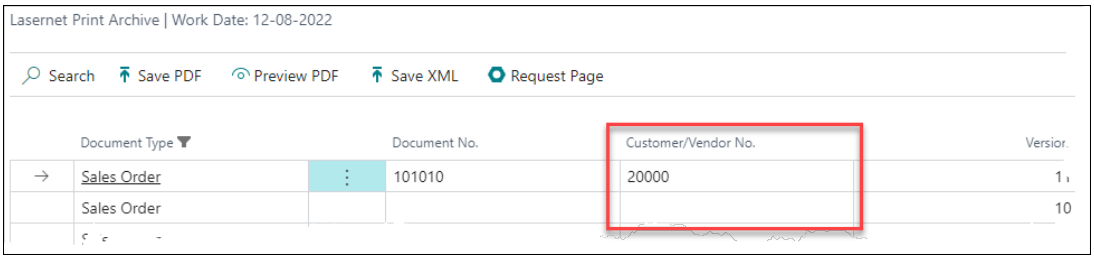
We have added a new setting to Lasernet Setup, so you can control the maximum number

of records that should be retrieved from the database when custom fields are added using Document layout. The default is 10000 records, and zero would produce unlimited records.



307297 – Customer / Vendor No. added to Lasernet Archive

We have added a new column to give a better overview of Customers and Vendors.



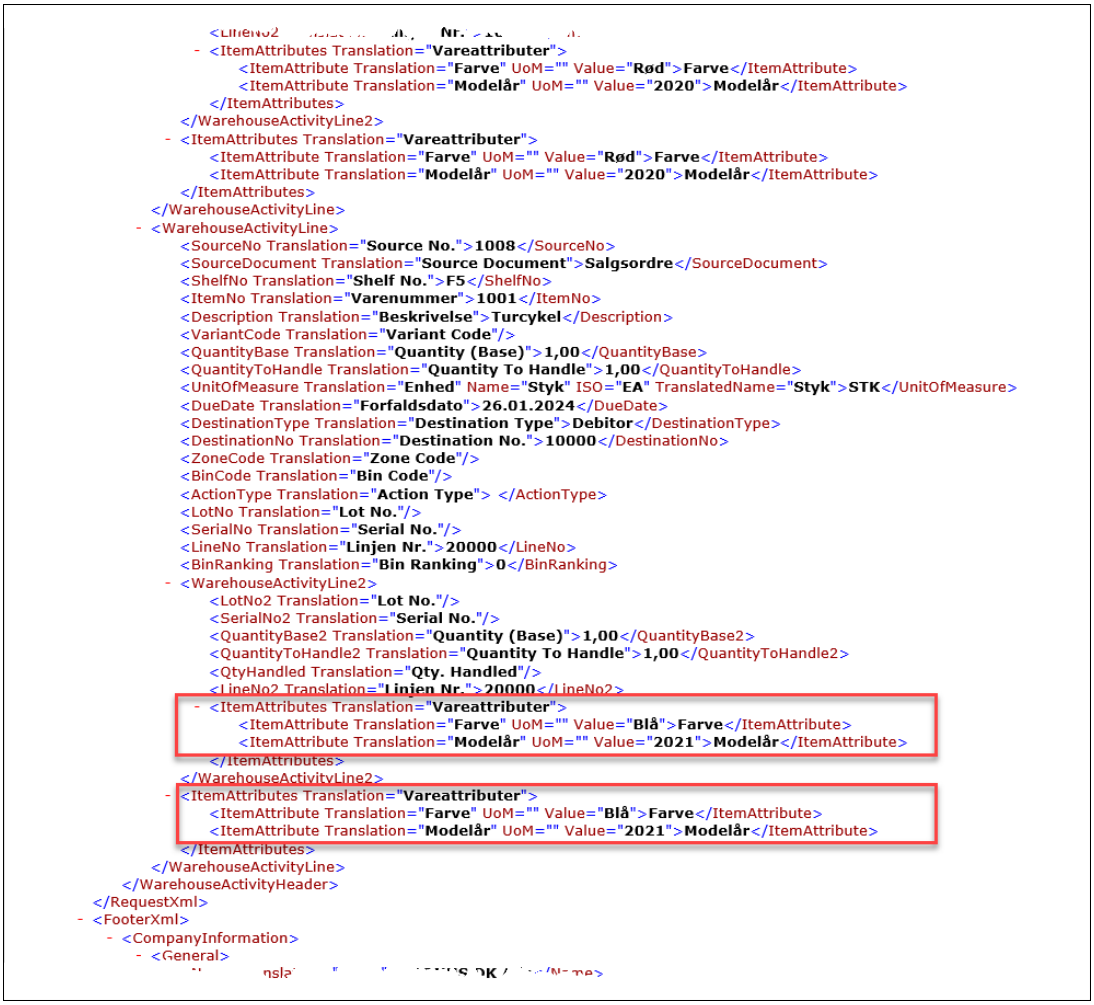
We have added support for Job Queue executions from code. We are still waiting for Microsoft to add Post and Print hooks via Job Queue. They have told us that it will be fixed in BC 21.47191.xxxx

Using Post and Print Warehouse Shipment, Lasernet did not look for Marked Only shipments and printed all Shipments. This has now been corrected.

If you combine Warehouse Shipments from multiple Sales Orders, only one of the Sales Shipments was printed rather than all of them. This has now been corrected.

We have added Item Attributes to the Lasernet report. The attributes were already on the report but were missing on the second node in the XML file.

This can now be added to the report layout using the Lasernet Developer Tool.



We have added VAT specifications to the Lasernet report. This can now be added to the report layout using the Lasernet Developer Tool.

VAT Amount Specification

VAT Identifier	VAT %	Line Amount	VAT Base	VAT Amount
STANDARD	0,00	2.167,88	2.167,88	0,00
Total		**2.167,88**	**2.167,88**	**0,00**

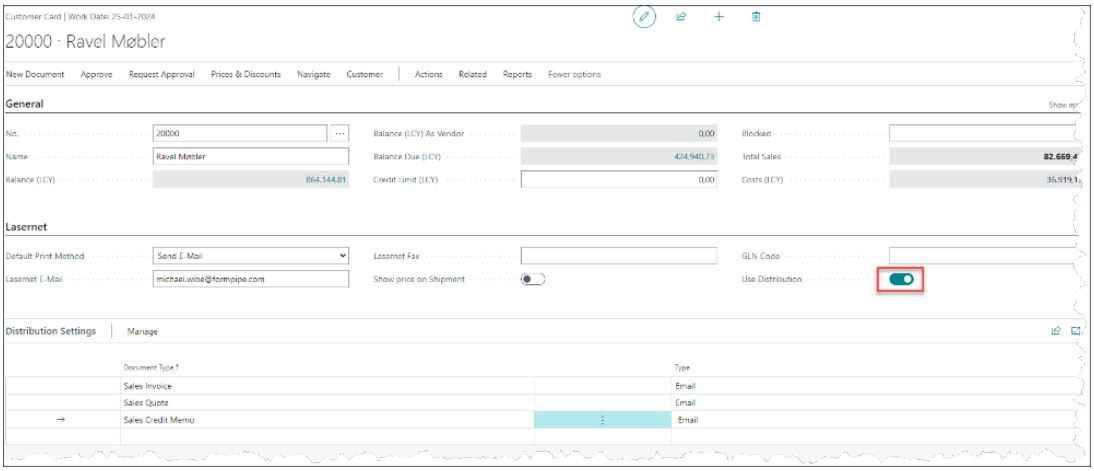
On the Customer Statement report, a currency section was always added even though it resulted in open entries in Detail Customer ledger entries.

If your Customer Statement had an entry within a specific currency, this section was always

added. This has now been corrected.

When a Document Layout validated the Field No. it did not always suggest a Description.

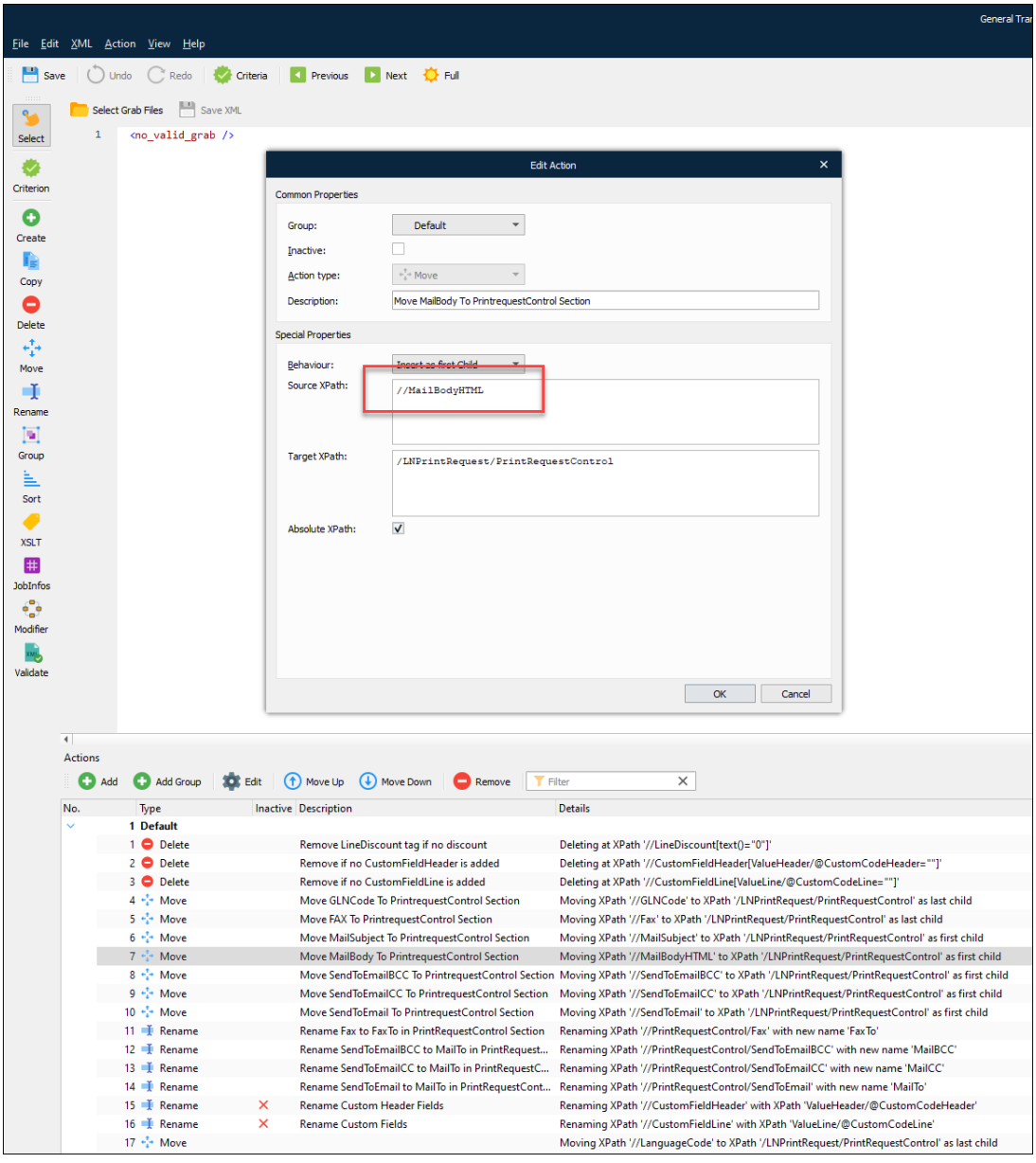
The activation and deactivation of Use Distribution were not previously addressed. If you had a record within the Distribution settings, then the email was taken from this record despite Use Distribution being deactivated.



The MailBody node in the XML file has been renamed to MailBodyHTML to support the new Email Template feature.

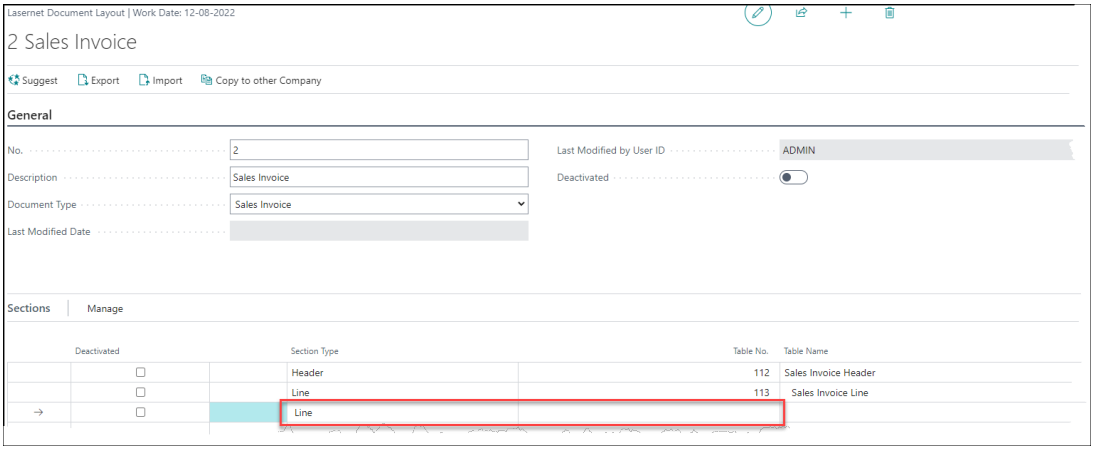
Please remember to change your XML Transformer Engine so it now looks for this node name instead of the old name.

XML Transformers
100
General Transf... for all forms


File Edit XML Action View Help
Save
Undo
Redo
Criteria
Previous
Next
Full
Select Grab Files
Save XML
Select
Criterion
Create
Copy
Delete
Move
Rename
Group
Sort
XSLT
JobInfos
Modifier
Validate
1 <no_valid_grab />
Edit Action
Common Properties
Group: Default
Inactive:
Action type: Move
Description: Move MailBody To PrintrequestControl Section
Special Properties
Behaviour: Insert as first Child
Source XPath: //MailBodyHTML
Target XPath: /LNPrintRequest/PrintRequestControl
Absolute XPath:
OK
Cancel
Actions
Add
Add Group
Edit
Move Up
Move Down
Remove
Filter
No. Type Inactive Description Details
1 Default
1 Delete Remove LineDiscount tag if no discount Deleting at XPath '//LineDiscount[text()="0"]'
2 Delete Remove if no CustomFieldHeader is added Deleting at XPath '//CustomFieldHeader[ValueHeader/@CustomCodeHeader=""]'
3 Delete Remove if no CustomFieldLine is added Deleting at XPath '//CustomFieldLine[ValueLine/@CustomCodeLine=""]'
4 Move Move GLNCode To PrintrequestControl Section Moving XPath '//GLNCode' to XPath '/LNPrintRequest/PrintRequestControl' as last child
5 Move Move FAX To PrintrequestControl Section Moving XPath '//Fax' to XPath '/LNPrintRequest/PrintRequestControl' as last child
6 Move Move MailSubject To PrintrequestControl Section Moving XPath '//MailSubject' to XPath '/LNPrintRequest/PrintRequestControl' as first child
7 Move Move MailBody To PrintrequestControl Section Moving XPath '//MailBodyHTML' to XPath '/LNPrintRequest/PrintRequestControl' as first child
8 Move Move SendToEmailBCC To PrintrequestControl Section Moving XPath '//SendToEmailBCC' to XPath '/LNPrintRequest/PrintRequestControl' as first child
9 Move Move SendToEmailCC To PrintrequestControl Section Moving XPath '//SendToEmailCC' to XPath '/LNPrintRequest/PrintRequestControl' as first child
10 Move Move SendToEmail To PrintrequestControl Section Moving XPath '//SendToEmail' to XPath '/LNPrintRequest/PrintRequestControl' as first child
11 Rename Rename Fax to FaxTo in PrintRequestControl Section Renaming XPath '//PrintRequestControl/Fax' with new name 'FaxTo'
12 Rename Rename SendToEmailBCC to MailTo in PrintRequest... Renaming XPath '//PrintRequestControl/SendToEmailBCC' with new name 'MailBCC'
13 Rename Rename SendToEmailCC to MailTo in PrintRequestC... Renaming XPath '//PrintRequestControl/SendToEmailCC' with new name 'MailCC'
14 Rename Rename SendToEmail to MailTo in PrintRequestCont... Renaming XPath '//PrintRequestControl/SendToEmail' with new name 'MailTo'
15 Rename Rename Custom Header Fields Renaming XPath '//CustomFieldHeader' with XPath 'ValueHeader/@CustomCodeHeader'
16 Rename Rename Custom Fields Renaming XPath '//CustomFieldLine' with XPath 'ValueLine/@CustomCodeLine'
17 Move Moving XPath '//LanguageCode' to XPath '/LNPrintRequest/PrintRequestControl' as last child

#323648 – Skipped Document Layout line with no data

If you accidentally added an empty line within Document Layout, it would not run the report. This produced an error message which stated that the record is not open.



Next